Ref No.: MFL/NSE/BSE/2019-20

Date: 23rd October, 2019

To,
The Manager
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, 4th Floor, Plot no.C-1, G Block
Bandra Kurla Complex, Bandra East, Mumbai-400051

BSE Limited
Listing Department
Phirozee Jeejee Bhoy Towers,
Dalal Street, Mumbai-400001

NSE TRADING SYMBOL: METALFORGE
BSE SECURITY CODE: 513335

Subject: Reconciliation of Share Capital Audit Report for the Quarter half year ended 30th September 2019

Dear Sir/Madam,

In compliance with the Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter and half year ended 30th September 2019.

You are requested to take note of the same and oblige.

Thanking you.

Yours Faithfully

For METALYST FORGINGS LIMITED
(A Company under Corporate Insolvency Resolution Process)

Authoised Signatory
Issued with Approval of Mr. Dinkar T. Venkatasubramanian
(Resolution Professional)
IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code.

Encl: As Stated
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

For Quarter Ended: 30.09.2019

1. ISIN: INE425A01011
2. Face Value: Rs. 10/- each
3. Name of the Company: METALVART FORGINGS LIMITED
4. Registered Office Address: OAT NO 44 VILLAGE KURAVLAGHAKED PUNE (MAHARASHTRA)- 412051
5. Correspondence Address: LOCAL SHOPPING CENTRE, PAMPOSH ENCLAVE, GREATER KAILASH, NEW DELHI-110048
6. Telephone & Fax No.: Tel. 011-42344444, Fax: 011-42344400
7. Email address: sachin.khuranaacs@gmail.com

Names of the Stock Exchanges where the company's securities are listed:
- NATIONAL STOCK EXCHANGE OF INDIA LIMITED
- BOMBAY STOCK EXCHANGE LIMITED

<table>
<thead>
<tr>
<th>Particulars***</th>
<th>No.of shares</th>
<th>Applied / Not Applied</th>
<th>Listed on Stock Exchanges</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>Imprincipal approval pending for SE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>NA</td>
<td>NIL</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ISO I's, Amalgamation, Conventin, Stephand, Capital Reduction, Forfeiture, Any other (to specify).

16. Reasons for difference if any, between (10&11) : N.A.
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

18. Register of Members is updated (Yas / No ) : YES
19. Reference of previous quarter with regards to excess dematerialised shares, if any : N.A.
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:

22. Name, Telephone & Fax No. of the Chief Financial Officer: ARUN KUMAR MAITI
   TEL.: 011-42344444, FAX: 011-42344400

23. Name, Address, Tel. & Fax No. of the Certifying CA/CS: S. KHURANA & ASSOCIATES
   B-9, Ground Floor, Front Side, Nishant Park, Kakrola More, New Delhi-110078
   Mob.: 9540407575
   C.P.: 13212

24. Appointment of common agent for share registry work (if yes name & address):
   Beetal Financial & Computer Services (P) Ltd.
   "Beetal House", 3rd Floor, 99, Madangir, New Delhi-62
   Tel: 011-29961281-82, Fax: 011-29961284

25. Any other detail that the auditor may like to provide:
   e.g. BIFR company, defunct from SE, company changed its name etc.

Date: 22.10.2019
Place: New Delhi

Regd. Office: B-9, Ground Floor, Front Side, Nishant Park, Kakrola, Near Metro Pillar No. 800, Delhi – 110078