Ref No. : MFL/NSE/BSE/2020-21  

Date: May, 28 2020

To,

National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, 4th Floor, Plot no.C-1, G Block  
Bandra Kurla Complex, Bandra East, Mumbai-400051

BSE Limited  
Listing Department  
Phirozee Jeejee Bhoy Towers,  
Dalal Street, Mumbai-400001

NSE TRADING SYMBOL: METALFORGE  
BSE SECURITY CODE : 513335

Subject : Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31st March, 2020.

Dear Sir,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31st March, 2020.

You are requested to take note of the same and oblige.

Thanking you.

Yours Faithfully

For Metalyst Forgings Limited  
(A Company under Corporate Insolvency Resolution Process)

Sd/-

(Piyush Kumar)  
Company Secretary

Issued with Approval of Mr. Dinkar Tiruvannadapuram Venkatasubramanian  
(Resolution Professional) IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

(Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code)
To,

The Board of Directors,
**Metalyst Forgings Limited,**
Gat No 614, Village Kurulikhed,
Pune (Maharashtra) 410501

**Dear Sir,**

On the basis of our examination of the relevant register(s) and other details furnished by **Metalyst Forgings Limited** (hereinafter referred to as “The Company”) and its Registrar and Transfer Agents, Beetal Financial & Computer Services Pvt. Ltd., for issuing this ‘Reconciliation of Share Capital Audit’ Certificate and on the basis of our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications as we considered necessary, we hereby certify that:

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>For Quarter Ended</td>
</tr>
<tr>
<td>2.</td>
<td>ISIN</td>
</tr>
<tr>
<td>3.</td>
<td>Face Value</td>
</tr>
<tr>
<td>4.</td>
<td>Name of the Company</td>
</tr>
<tr>
<td>5.</td>
<td>Registered Office Address</td>
</tr>
<tr>
<td>6.</td>
<td>Correspondence Address</td>
</tr>
<tr>
<td>7.</td>
<td>Telephone &amp; Fax No.</td>
</tr>
<tr>
<td>8.</td>
<td>E-mail Address</td>
</tr>
<tr>
<td>9.</td>
<td>Name of the Stock Exchange where the Company’s securities are listed.</td>
</tr>
</tbody>
</table>
No. of shares  %age of total issued capital

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>10.</td>
<td>Issued Capital</td>
<td>43,550,000</td>
<td>100.00</td>
</tr>
<tr>
<td>11.</td>
<td>Listed Capital (as per Company Record)</td>
<td>43,550,000</td>
<td>100.00</td>
</tr>
<tr>
<td>12.</td>
<td>Held in dematerialized form in NSDL</td>
<td>37126315</td>
<td>85.250</td>
</tr>
<tr>
<td>13.</td>
<td>Held in dematerialized form in CDSL</td>
<td>6217011</td>
<td>14.275</td>
</tr>
<tr>
<td>14.</td>
<td>Physical</td>
<td>206674</td>
<td>0.475</td>
</tr>
<tr>
<td>15.</td>
<td>Total No. of shares (12+13+14)</td>
<td>43,550,000</td>
<td>100</td>
</tr>
</tbody>
</table>

16. Reasons for difference if any, between (10&11), (10&15) ——NA——

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

<table>
<thead>
<tr>
<th>Particulars**</th>
<th>No. of shares</th>
<th>Applied/ Not Applied for listing of shares</th>
<th>Listed on Stock Exchanges (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimate to NSDL</th>
<th>In - Prin. Appr. Pending for SE (Specify Names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify):

18. Register of Members is updated (Yes / No): Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any: ——N.A.——

20. Has the company resolved the mentioned in point no. 19 above in the current quarter? If not, reason why? ——N.A.——

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of Shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>N.A</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>N.A</td>
</tr>
</tbody>
</table>
22. Name, Telephone & Fax No. of the Compliance Officer / Director / CFO of the Company:

Mr. Piyush Kumar
TEL.: 011-42344444, FAX: 011-42344400

23. Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company:

Mr. Sachin Khurana
207, Suchet Chambers, 1224/5, Bank Street, Karol Bagh, Delhi - 110005
Phone:- +91-9540407575

24. Appointment of common agency for share registry work, if yes (name & address):

Beetal Financial & Computer Services (P) Ltd.
"Beetal House", 3rd Floor, 99, Madangir, New Delhi-62
Tel: 011-29961281-82, Fax: 011-29961284

25. Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE):

- Company is under CIRP process

For S. Khurana & Associates
Company Secretary

Sachin Khurana
Proprietor
CP No. 13212

Place: New Delhi
Date: May 25, 2020
UDIN: F010098B000279070