Ref. No. : MFL/BSE/NSE/2018-19

To
BSE Limited,
Phirozee Jeejee Bhoy Towers,
Dalal Street,
Mumbai-400001

BSE SECURITY CODE: 513335

To
National Stock Exchange of India Limited
Exchange Plaza, 4th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex, Bandra East,
Mumbai-400001

NSE TRADING SYMBOL : METALFORGE

Date : 19th April, 2019

Subject : Statement of Investor Complaint and Grievance Redressal Mechanism for the Quarter ended 31st March, 2019

Dear Sir,

With reference to above, Please find enclosed herewith the Quarterly Compliance statement of Investor Complaint and Grievance Redressal Mechanism of the Company for the Quarter ended 31st March, 2019.

You are requested to take note of the same and oblige.

Thanking you.
Yours Faithfully

For METALYST FORGINGS LIMITED
(A Company under Corporate Insolvency Resolution Process)

Pavan Kumar Mishra
(Company Secretary & Compliance Officer)

Issued with Approval of Mr. Dinkar T. Venkatasubramanian
(Resolution Professional)
IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

Metalyist Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code.
Ref. No.: MFL/BSE/NSE/2018-19

To: BSE Limited, Phirozee Jeejee Bhy Towers, Dalal Street, Mumbai-400001
BSE Security Code: 513335

To: National Stock Exchange of India Limited, Exchange Plaza, 4th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400001
NSE Trading Symbol: METALFORGE

Date: 19th April, 2019

Subject: Investor Complaint for the Quarter ended 31st March, 2019

Dear Sir,

Pursuant to Regulation 13(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 the Grievance Redressal Statement for the Quarter ended 31st March, 2019 is as follows:

<table>
<thead>
<tr>
<th>Complaints Received From:</th>
<th>Investor Complaints pending at the beginning of the quarter as on 01/01/2019</th>
<th>Received during the Quarter ended 31/03/2019</th>
<th>Disposed off during the Quarter Ended 31/03/2019</th>
<th>Un-resolved as on 31/03/2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEBI</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>BSE/NSE</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Shareholders/Investors</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

You are kindly requested to take the same on record and oblige.

Thanking you,
Yours Faithfully

For METALYST FORGINGS LIMITED
(A Company under Corporate Insolvency Resolution Process)

Pavan Kumar Mishra
(Company Secretary & Compliance Officer)
Issued with Approval of Mr. Dinkar T. Venkatasubramanian (Resolution Professional)
IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

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