Ref. No. : MFL/BSE/NSE/2018

To
BSE Limited,
Phirozee Jeejee Bhoy Towers,
Dalal Street,
Mumbai-400001

To
The Executive Director
National Stock Exchange of India Limited
Exchange Plaza, 4th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex, Bandra East,
Mumbai-400001

BSE SECURITY CODE: 513335
NSE TRADING SYMBOL : METALFORGE

Date : 15th October, 2018

Subject : Investor Complaint for the Quarter ended 30th September, 2018

Dear Sir,

Pursuant to Regulation 13(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 the Grievance Redressal Statement for the Quarter ended 30th September, 2018 is as follows:

<table>
<thead>
<tr>
<th>Complaints Received From</th>
<th>Investor Complaints pending at the beginning of the quarter as on 01/07/2018</th>
<th>Received during the Quarter ended 30/09/2018</th>
<th>Disposed off during the Quarter</th>
<th>Un-resolved as on 30/09/2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEBI</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>BSE/NSE</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Shareholders/Investors</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

You are kindly requested to take the same on record and oblige.

Thanking you.
Yours Faithfully

For METALYST FORGINGS LIMITED
(A Company under Corporate Insolvency Resolution Process)

Pavan Kumar Mishra
(Company Secretary & Compliance Officer)
Issued with Approval of Mr. Dinkar T. Venkatasubramanian (Resolution Professional)
IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code.

Encl: As Stated