Ref. No. : MFL/BSE/MAR/2018

Date : 14th April, 2018

To
BSE Limited,
Phirozee Jeejee Bhoy Towers,
Dalal Street,
Mumbai-400001

BSE SECURITY CODE : 513335

Subject : Investor Complaint for the Quarter ended 31st March, 2018

Dear Sir,

Pursuant to Regulation 13(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 the Grievance Redressal Statement for the Quarter ended 31st March, 2018 is as follows:

<table>
<thead>
<tr>
<th>Complaints Received From :</th>
<th>Investor Complaints pending at the beginning of the quarter as on 01/01/2018</th>
<th>Received during the Quarter ended 31/03/2018</th>
<th>Disposed off during the Quarter</th>
<th>Un-resolved as on 31/03/2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEBI</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>BSE/NSE</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Shareholders/Investors</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

You are kindly requested to take the same on record and oblige.

Thanking you.
Yours Faithfully

For METALYST FORGINGS LIMITED
(A Company under Corporate Insolvency Resolution Process)

[Signature]

Pavan Kumar Mishra
(Company Secretary & Compliance Officer)
Issued with Approval of Mr. Dinkar Tiruvannadapuram Venkatasubramanian (Resolution Professional)
IP Registration no. IIBI/IPA-001/IP-P00003/2016-17/10011