

# Status of financial creditors' claims as per Form C (1 of 5)



← Rupees Crores →
← % →
← Rupees Crores →

Sr. No.	Name of the financial creditors	Facility arrangement	Claims Filed	Claims admitted	Voting Right	Secured	Unsecured
1	IDBI Bank	Secured Term Loan, Working Capital & ECB	1,701.9	1,701.9	13.502	1,701.9	-
2	State Bank of India	Secured Term Loan & NCD	1,107.5	1,105.4	8.770	1,105.4	-
3	Life Insurance Corporation of India	Secured Term Loan & NCD**	1,036.4	1,036.4	8.222	1,036.4	-
4	Corporation Bank	Secured Term Loan* & Working Capital	876.4	836.8	6.639	836.8	-
5	Andhra Bank	Secured Term Loan*, Working Capital & NCD	687.6	684.7	5.432	684.7	-
6	Canara Bank	Secured Term Loan* & ECB	575.1	575.1	4.563	575.1	-
7	Indian Overseas Bank	Working Capital & NCD	504.2	503.6	3.995	503.6	-
8	Bank of Baroda	Secured Term Loan, ECB & NCD	505.4	504.7	4.004	504.7	-
9	IFCI Limited	Secured Term Loan & Corporate Loan	481.68	481.68	3.821	481.7	-
10	Standard Chartered Bank (UK)	ECB taken by AAL& OCL (indemnity given by AAL)	545.8	448.4	3.557	190.0	258.4
11	Standard Chartered Bank (India)	Pre Shipment Credit Facility	378.7	378.7	3.004	378.7	-
12	Deutsche Bank AG	Packing Credit Facility - Unsecured	382.2	382.2	3.032	-	382.2
13	India Opportunities III Pte Limited	NCD	381.5	381.3	3.025	381.3	-
14	Bank of Maharashtra	Secured Term Loan* & NCD	331.4	331.4	2.629	331.4	-
15	ACRE-24-Trust*	Pre Shipment Credit Facility - Unsecured	305.9	305.9	2.427	-	305.9
16	Allahabad bank	Secured Term Loan* & Claim towards CTL loans	285.2	215.2	1.707	215.2	-
17	K.G Finvest Private Ltd.	NCD	255.6	255.6	2.028	255.6	-
18	Union Bank of India	Secured Term Loan* & ECB	184.0	184.0	1.460	184.0	-
19	Edelweiss Asset Reconstruction Company Limited	Secured Term Loan	173.8	170.4	1.352	170.4	-
20	Bank of India	ECB	201.8	201.2	1.596	201.2	-
21	Oriental Bank of Commerce	Secured Term Loan* & NCD	129.4	129.4	1.027	129.4	-
22	Export-Import Bank of India	ECB taken by OCL(indemnity given by AAL)	138.2	138.2	1.096	-	138.2
23	United Bank of India	Secured Term Loan* & NCD	124.1	124.1	0.984	124.1	-
24	General Insurance Corporation of India	NCD	115.4	115.4	0.915	115.4	-
25	Syndicate Bank	Secured Term Loan* & NCD	112.94	112.94	0.896	112.9	-

# Status of financial creditors' claims as per Form C (2 of 5)



Sr. No.	Name of the financial creditors	Facility arrangement	Rupees Crores		%	Rupees Crores	
			Claims Filed	Claims admitted	Voting Right	Secured	Unsecured
26	ICICI Bank Ltd	Rupee term loan taken by OCL(indemnity given by AAL)	166.7	139.7	1.108	-	139.7
27	Central Bank of India	Secured Term Loan*	108.3	108.3	0.860	108.3	-
28	Citibank	Unsecured Term Loan	75.1	75.1	0.596	-	75.1
29	Indian Bank	ECB	72.1	72.1	0.572	72.1	-
30	Dena bank	Secured Term Loan*	70.2	70.2	0.557	70.2	-
31	Punjab National Bank (International) Limited	ECB	69.9	69.9	0.555	69.9	-
32	ACRE-29-Trust*	Pre Shipment Credit Facility	68.4	67.9	0.539	67.9	-
33	UCO Bank	Secured Term Loan*	57.9	57.9	0.460	57.9	-
34	Karnataka Bank	Secured Term Loan*	54.3	54.2	0.430	54.2	-
35	National Insurance Company Limited	NCD	43.5	42.7	0.339	42.7	-
36	Axis Bank Limited	ECB	34.3	34.3	0.272	34.3	-
37	CTBC Bank Co. Ltd.	Unsecured Term Loan	34.2	34.2	0.271	-	34.2
38	Nuclear Power Corporation of India Limited Employee	NCD	31.1	31.1	0.247	31.1	-
39	The Karur Vysya Bank Limited	NCD	30.0	30.0	0.238	30.0	-
40	Vijaya Bank	NCD	29.8	29.8	0.237	29.8	-
41	Alchemist Asset Reconstruction Company Limited	Secured Term Loan	27.0	27.0	0.214	27.0	-
42	Board of Trustees, MSRTC Contributory Provident F	NCD	27.2	26.7	0.212	26.7	-
43	The Federal Bank Limited	Unsecured Term Loan* & NCD	24.7	24.7	0.196	17.0	7.7
44	Oriental Bank of Commerce (EMP) Pension Fund Tru	NCD	21.7	21.7	0.172	21.7	-
45	LIC Mutual Fund	NCD	20.2	19.4	0.154	19.4	-
46	Jharkhand Gramin Bank	NCD	18.2	18.2	0.144	18.2	-
47	Vijaya Bank Employees Pension Fund	NCD	17.9	17.9	0.142	17.9	-
48	Lakshmi Vilas Bank Limited	NCD	16.8	16.8	0.133	16.8	-
49	Board of Trustees, MSRTC Gratuity Fund	NCD	12.6	12.4	0.098	12.4	-
50	Prathama Bank	NCD	11.8	11.8	0.093	11.8	-

# Status of financial creditors' claims as per Form C (3 of 5)



Sr. No.	Name of the financial creditors	Facility arrangement	Rupees Crores		%	Rupees Crores	
			Claims Filed	Claims admitted	Voting Right	Secured	Unsecured
51	Goodwill Capital Services Pvt Ltd	NCD	11.1	11.1	0.088	11.1	-
52	APSRTC Employees Provident Fund	NCD	9.0	9.0	0.071	9.0	-
53	CD Equifinance Pvt Ltd	NCD	6.3	5.9	0.047	5.9	-
54	ECGC Ltd	NCD	5.8	5.7	0.045	5.7	-
55	GACL Employees Provident Fund Trust	NCD	4.8	4.8	0.038	4.8	-
56	NPS Trust AC - LIC Pension Fund SG Scheme 1	NCD	3.4	3.4	0.027	3.4	-
57	NPS Trustees- A/c LIC Pension Fund Scheme 1	NCD	8.0	8.0	0.063	8.0	-
58	Honda of the UK Manufacturing Limited	Unsecured Term Loan	3.3	3.3	0.026	-	3.3
59	BTL EPC Ltd.	NCD	3.3	3.3	0.026	3.3	-
60	Provident Fund of Reliance Infrastructure Ltd.	NCD	2.4	2.4	0.019	2.4	-
61	Ashok Leyland Senior Executives' Provident Fund	NCD	2.4	2.4	0.019	2.4	-
62	Karnataka Vikas Grameena bank	NCD	2.2	2.2	0.018	2.2	-
63	Bolani Ores Mines Provident Fund	NCD	1.2	1.2	0.010	1.2	-
64	ICB Ltd Employees Provident Fund	NCD	1.2	1.2	0.010	1.2	-
65	Board of Trustees, Mecon Employees Provident Fund	NCD	1.2	1.2	0.009	1.2	-
66	Karnataka State Financial Corporation EPF Trust	NCD	1.2	1.2	0.009	1.2	-
67	Century Textiles & Industries Ltd (Cement Divisions)	NCD	0.85	0.85	0.007	0.8	-
68	Maihar cement employees Provident fund	NCD	0.60	0.60	0.005	0.6	-
69	Manikgarh Cement Employees Superannuation Welfare	NCD	0.60	0.60	0.005	0.6	-
70	Damani Shipping	NCD	0.63	0.42	0.003	0.4	-
71	Mitsutor Shipping Agency Pvt Ltd	NCD	0.63	0.42	0.003	0.4	-
72	Jacobs H&G Pvt LTd employees Gratuity fund	NCD	0.36	0.36	0.003	0.4	-
73	Gannon Dunkerley & Co. Ltd. Provident Fund	NCD	0.36	0.36	0.003	0.4	-
74	Humpherys & Glasgow Directors Superannuation Fund	NCD	0.25	0.25	0.002	0.2	-
75	Jacobs H&G Pvt LTd employee's Provident fund	NCD	0.24	0.24	0.002	0.2	-

# Status of financial creditors' claims as per Form C (4 of 5)



Sr. No.	Name of the financial creditors	Facility arrangement	Rupees Crores		%	Rupees Crores	
			Claims Filed	Claims admitted	Voting Right	Secured	Unsecured
76	Pune Zilla Madhyawarti Sahakari Bank Maryadit Prov	NCD	0.24	0.24	0.002	0.2	-
77	Gondwana Club	NCD	0.20	0.18	0.001	0.2	-
78	Ganesh Rajagopalan	NCD	0.12	0.12	0.001	0.1	-
79	Seetharaman baskar and Vijayanthi Baskar	NCD	0.12	0.12	0.001	0.1	-
80	CMTI Employees Provident Fund	NCD	0.12	0.12	0.001	0.1	-
81	Shree Jam Hosiery Works Pvt Ltd	NCD	0.08	0.08	0.001	0.1	-
82	Ankit Gupta	NCD	0.11	0.11	0.001	0.1	-
83	Venu Kancharla	NCD	0.24	0.24	0.002	0.2	-
84	Anjali Ghosh	NCD	0.12	0.12	0.001	0.1	-
85	Pradeep Kumar Chattopadhyay	NCD	0.12	0.12	0.001	0.1	-
86	Kotak Mahindra Bank Limited	Unsecured loan	38.26	37.46	0.297	-	37.5
87	Chhattisgarh State Electricity Board Provident Fund	NCD	6.02	6.02	0.048	6.0	-
88	Nomura International PLC	Unsecured loan	11.59	11.59	0.092	-	11.6
89	Alembic Pharmaceuticals Limited Provident Fund	NCD	1.20	1.20	0.010	1.2	-
90	Alembic Limited Provident Fund	NCD	0.25	0.24	0.002	0.2	-
91	Chhattisgarh State Electricity Board Gratuity and Pen	NCD	6.02	6.02	0.048	6.0	-
92	M Square Automobile Private Limited	NCD	36.70	36.70	0.291	36.7	-
93	Urjani Buildwell Pvt. Ltd.	NCD	9.60	9.60	0.076	9.6	-
94	Independent Infraprojects Pvt. Ltd.	NCD	4.55	4.55	0.036	4.6	-
95	Youth Development Co-op. Bank Ltd.	NCD	0.88	0.88	0.007	0.9	-
Total			12,853.8	12,604.6	100.0000	11,210.888	1,393.710

## Status of financial creditors' claims as per Form C (5 of 5)



- o Following are the list of claims, which have been received but have not been admitted:

Sr. No.	Name of the financial creditors	Facility arrangement	Claims filed
1	Vistra ITCL (India) Limited*	STFs provided to WLD /	500.0
2	WLD Investments Pvt. Ltd.	Funding to AAL	443.8
3	Amtek Powertrain Limited	Funding to AAL	3.2
4	Central Bank of India	Letter of comfort given by AAL for Lotus Auto Engineering Ltd. / Strides Auto Parts Ltd.	196.2
5	Kotak Mahindra bank	Corporate guarantee given by AAL for facilities availed by ACIL Limited	205.8
6	Canara Bank	Letter of comfort given by AAL for facilities availed by ACIL Limited	236.7
7	Canara Bank	Corporate guarantee given by AAL for facilities availed by Castex Technologies Limited	168.6
8	Amtek Laboratories	Funding to AAL	6.3
9	Stantard Chartered (UK)	indemnity given by AAL for facility availed by OCL Iron & Steel Ltd.	97.4
10	ICICI Bank	indemnity given by AAL for Rupee term loan availed by OCL Iron & Steel Ltd.	27.0
11	IFCI	Letter of comfort given by AAL for CTL	176.3
12	IDBI	Letter of comfort given by AAL for ACIL	194.0
13	IDBI	Letter of comfort given by AAL for ARGL	148.1

*\*acting as security trustee for KKR India Financial Services Private Limited and L&T Finance Limited*

- o Amounts admitted has been mentioned above basis available information and may be updated as per additional information received. Further information may be provided by CoC members, where required.
- o Claims admitted exclude LC's issued by Corporation Bank which will continue as per the Resolution Plan submitted by RA
- o All decision of the committee shall be approved by 75% of financial creditors
- o Voting share above has been computed basis the amount admitted till now
- o Claims admitted exclude BGs of Rs 0.98 crores and Rs 0.22 crores issued by Corporation Bank and Andhra Bank, respectively.

Please note the above statement is based on the C forms received till April 4, 2018, any further financial claims will be admitted as and when received till COC approves the Resolution Plan.