

EXPRESSION OF INTEREST

FOR INVESTMENT OPPORTUNITY IN

AMTEK AUTO LIMITED

Amtek Auto Limited (AAL) is a global automotive component manufacturer. AAL along with its subsidiaries/ Group Companies is engaged in forging, grey and ductile iron casting, gravity and high pressure aluminium die casting, and machining and sub-assembly. The company's product portfolio include ring gears, machining components, forging components, casting aluminium-high pressure die casting and gravity die casting (HPDC and GDC) and casting iron (HPDC and GDC). The company operates in India, the UK, Germany, Singapore, and Japan.

Corporate Insolvency Resolution Process (CIRP) has been initiated with regard to Amtek Auto Limited as per the provisions of Insolvency and Bankruptcy Code (IBC) 2016, by an order of National Company Law Tribunal (NCLT) dated 24 July, 2017.

Expression of Interest (EOI) is hereby invited from the interested resolution applicants for the investment opportunity in the Company. Interested parties shall submit financial statements of last 3 years, Proof of address and PAN Card copy. More information about the process and the Company will be provided to the short listed parties.

Minimum conditions for applicants to approach the Resolution Professional of the Company with such plans are mentioned below.

For Body Corporates:

1. Minimum Net Worth (NW) of INR 1000cr at the Group Level as on 31 March, 2017
2. Minimum consolidated Group revenues/ turnover (excluding revenue from trade activities) of INR 2000cr for any of the preceding 3 financial years
3. Good financial health and repute

For Financial Institutions/ Funds/ PE investors:

1. Minimum Asset Under Management (AUM) or funds deployed of INR 3000cr during last 5 years as on 31st December 2016; or
2. Committed funds available for investment / deployment in assets of INR 3000cr or more as at December 31, 2016

For submitting the EOI, or for any further clarifications with regards to inspection, terms and conditions and other details, kindly write to ipresolution.amtek@in.ey.com on or before 11 September, 2017.